

Hillel M. Schuster

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EDUCATION:

NEW YORK UNIVERSITY SCHOOL OF LAW

New York, NY

· LL.M. Taxation; December 1999

CORNELL UNIVERSITY LAW SCHOOL

Ithaca, NY

· Juris Doctor, Concentration: Business Law and Regulation, May 1997
· John M. Olin Law and Economics Fellow 1994-1995
· Editor: *Business Manager*, Journal of Law and Public Policy
· Elected to Moot Court Executive Board

JOHNSON SCHOOL OF MANAGEMENT AT CORNELL UNIVERSITY

Ithaca, NY

· Master of Business Administration, Accounting and Finance, May 1996

YESHIVA UNIVERSITY

New York, NY

· Bachelor of Arts, Political Science, *magna cum laude*, June 1993
· Columbia University - Summers '90 '91 '92
· Dean's List 1989-1992
· Selected for Talmudic study abroad: Yeshivat Har Etzion, Israel, 1990-91

EXPERIENCE:

2003 – Present

DIRECTOR – KPMG Corporate Finance (M&A)

Tel Aviv, IL

· Hired to establish KPMG's presence as a leading M&A advisor for cross-border transactions
· Developed tools, presentation templates and overall technical skill set for team of 15 professionals
· Attracted and successfully completed a large number of engagements including success fee oriented transactions for non-audit clients as well as consulting engagements for KPMG clients.
· Responsible for cultivating relationships within KPMG's global Corporate Finance network
· Lead training for various technical issues associated with M&A including structuring, cross border tax, competition, valuation and spin-off issues

2005 – Present

MANAGING DIRECTOR – The Student HELP Foundation

Modi'in, IL

· Co-Founded lending institution for US students with 100% of profits contributed to charity
· Developed business plan, raised \$1 million in seed financing, and hired all staff (now over 10)
· Significant responsibility for establishing University and financial institution relationships

2000 – 2003

SENIOR ASSOCIATE – Credit Lyonnais Securities (USA) Inc. (M&A)

New York, NY

· Responsible for all US aspects of cross-border M&A investment banking services
- e.g., DCF and comparables financial modelling, organizing due diligence process, including hiring outside counsel, providing written and oral recommendations, etc.
· Arranged and staffed numerous client presentations, pitch books, offering memoranda, etc.
· Joined Equity Capital Markets team in 2002 (in addition to M&A responsibilities) to lead overall marketing effort for follow-on offerings product.

1997 – 2000

SENIOR ASSOCIATE - PricewaterhouseCoopers LLP (M&A - Tax)

New York, NY

· Principally involved in M&A tax and accounting transaction structuring for LBO funds
· Led numerous due diligence engagements as well as legal research & writing projects
· Automated parts of: IRC §§ 280(g), 318, 338(h)(10), 425, 704(c) and Multi-tiered Withholding

1994-1996

PRESIDENT - Young Israel House of Cornell Inc.

Ithaca, NY

· Elected to organize, manage, and promote a \$2.5 million facility including a synagogue, dormitory, and dining hall (annual budget exceeds \$450,000)
· Presided, managed and delegated work to 6 other elected officers

Summer 1994

INTERN-IN-CHAMBERS - New York State Supreme Court

New York, NY

· Researched complex commercial litigation issues
· Authored decision which appeared on front page of the *New York Law Journal*

PERSONAL:

· Proficient in Word, Excel, Powerpoint, SDC, CapitalIQ, OneSource, Bloomberg, Factset, Equidesk, GEO, Investext, Dow Jones Interactive, Westlaw, and Lexus
· Sports: Basketball, Skiing